As iron ore price saw a certain bullish trend from Feb to Apr, more local miners had gone back to market again. In that case, according to the recent Mysteel survey on China domestic capacity utilization, the number has stabilized around 60-65%. However, the seaborne price correction occurring in May had put some local miners to another dilemma situation. How long will those miners with high margin cost struggle and survive in the current market? And what will the Supply-side Reform bring to those miners?

In order to answer the above questions, Mysteel will organize a site-visit trip to steel & mining enterprises based in Tangshan Province in this September. At that time, we will take you to visit representative miners, mills and port, and to get a whole idea Chinese market dynamics. In addition, both of the workshop and the conference featuring Chinese domestic iron ore market will be arranged after the site visit.

### Due Diligence Workshop

**Date:** 7th Sep, 2016  
**Venue:** Tangshan InterContinental Hotel  
**Add:** No. 11 Wenhua Road, Lunan District, Tangshan, near Xinhua Road  

**Due Diligence Workshop Introduction**

Due Diligence Workshop will last 1 day and 5 key miners will be invited from Hebei province, Northeast and East-China. The speakers which invited from those miners are key personnel with profound knowledge in operation/cost/sales of individual mining companies. The workshop will be divided into two parts (morning and afternoon), with the miners’ introduction and Q&A session in each part. There will be professional consecutive interpretation in the workshop which can help overseas customers to grasp a deep and detailed understanding of each miner.

**Due Diligence Workshop Agenda**

**Sep 7 (Wednesday morning) Hebei**

<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>09:15-09:30</td>
<td>Opening Speech</td>
</tr>
<tr>
<td>09:30-10:30</td>
<td>HBIS Mining Co., Ltd</td>
</tr>
<tr>
<td>10:40-11:40</td>
<td>Qian’an Longyu Co., Ltd</td>
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</tbody>
</table>

**Sep 7 (Wednesday) Northeast, Shanxi & Anhui**

<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
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</thead>
<tbody>
<tr>
<td>14:00-15:00</td>
<td>Benxi Steel Mining Co., Ltd</td>
</tr>
<tr>
<td>15:00-16:00</td>
<td>Taiyuan Steel Mining Co., Ltd</td>
</tr>
<tr>
<td>16:00-17:00</td>
<td>Anhui Kaifa Mining Co., Ltd</td>
</tr>
</tbody>
</table>

**Price:** USD 2000 per delegate

The above price covers workshop registration fee, luncheon and dinner in Tangshan InterContinental Hotel.

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For more info, please contact ironoreglobal@mysteel.com, 86-21-26093838
Mysteel Domestic Iron Ore Conference
Site Visit + Workshop + Main Conference

Introduction on Workshop Attendees

Hebei Iron & Steel Group Mining Co., Ltd

Planned mine reserve of HBIS is 4.626 billion tons. The current reserve reach 1.037 billion tons. HBIS Group has four giant wholly-owned iron ore mines, three holding (equity) mines and 3 developing and construction mines.
Annual concentrates output: 10 million tons
Concentrate Fe grade: 65% Fe
Mining mode: Open + underground pit

Qian’an Longyu Co., Ltd

Qian’an Longyu co.,ltd is one of the biggest local miners in Qian’an area. The miner stopped mining in 2015 and back to operation in this Feb.
Annual concentrates output: 2.8 million tons
Concentrate Fe grade: 66% Fe
Mining mode: Open pit

Benxi Steel Mining Group

Benxi Steel Mining Group was officially founded in 1995, specializing in open-pit mines and underground mines. Two iron mines affiliated to Benxi Steel Mining Group, design capacity is 16.50 million tons. Nanfen open-pit iron mine accounts for 10 million tons, and that 5 million tons in Waitoushan iron mine,1.5 million tons in Maerling mine.
Annual concentrates output: 8 million tons
Concentrate Fe grade: 65% Fe
Mining mode: Open pit

Taiyuan Iron & Steel Mining

Taiyuan Iron & Steel Mining, an integration processing enterprise of mining and minerals processing, which is the biggest subsidiary of Taiyuan Iron & Steel Group, specializing in open-pit mines and underground mines. It has six mines, such as Lanxian county Mining, Jianshan Iron Ore Mining.
Annual concentrates output: 15 million tons
Concentrate Fe grade: 66% Fe
Mining mode: Open + underground pit

Anhui Kaifa Mining Co., Ltd.

Description: Anhui Development Mining is the state-owned holding enterprise of CHINA MINMETALS CORPORATION Hanxing bureau, located in Huoqiu county with reserve of 325 million tons. Annual concentrates output stands at 3 million tons. Specularite and magnetite on the basis of 65% Fe are its main products.
Annual concentrates output: 3 million tons
Concentrate Fe grade: 65% Fe
Mining mode: Underground pit

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Supply-side reform, resource tax reform and a short booming market in H1 2016 gave much support to the local miners. However, what action will the local miners take to get out of the dilemma in H2? In order to answer the question, Mysteel will hold the 3rd China Domestic Iron Ore Industry Chain Summit during Sept 8-9, 2016 in Tangshan city of Hebei province. Leaders of government agencies, renowned economists, representative miners and mills have been invited to the summit to discuss the future of domestic iron ore industry.

### Conference Agenda

**7:00-12:00am, Thursday, Sept 8, 2016**

**07:00-14:00**  
Meeting Registration

**Session 1: Opening Speech**

**Session 2: Macro & Industry Economy**

<table>
<thead>
<tr>
<th>Time</th>
<th>Theme</th>
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</thead>
<tbody>
<tr>
<td>09:00-09:40</td>
<td>Theme 1: The Current Demand Status and Outlook for China’s Steel Market</td>
</tr>
<tr>
<td></td>
<td>Speaker: CISA</td>
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<tr>
<td></td>
<td>1. The Current Status and Strategy of China’s Steel Industry</td>
</tr>
<tr>
<td></td>
<td>2. Solution to Solve Overcapacity</td>
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<tr>
<td></td>
<td>3. Future and Development of Steel Industry</td>
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</tbody>
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<tr>
<th>Time</th>
<th>Theme</th>
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</thead>
<tbody>
<tr>
<td>09:40-10:20</td>
<td>Theme 2: Down-to-earth Spirit to Help Metallurgical Industry Out of Dilemma</td>
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<tr>
<td></td>
<td>Speaker: Metallurgical Mines’ Association of China</td>
</tr>
<tr>
<td></td>
<td>1. The Current Status of China’s Mining Enterprises</td>
</tr>
<tr>
<td></td>
<td>2. The Strategy of Iron Ore Industry amid Changing Market</td>
</tr>
</tbody>
</table>

<table>
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<tr>
<th>Time</th>
<th>Theme</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:20-10:40</td>
<td>Theme 3: The Report on Iron Ore Market in Hebei Province</td>
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<tr>
<td></td>
<td>Speaker: The Administration Office of HEBEI METALLURGICAL MINING INDUSTRY ASSOCIATION</td>
</tr>
<tr>
<td></td>
<td>1. Output Target and Plans in Hebei Province</td>
</tr>
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<td></td>
<td>2. Operation Development and Cost Control</td>
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</tbody>
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<table>
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<tr>
<th>Time</th>
<th>Theme</th>
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<tbody>
<tr>
<td>10:40-11:30</td>
<td>Theme 4: Analysis on China’s macro economy in H2 2016 &amp; Influence on Ferrous Industry Chain</td>
</tr>
<tr>
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<td>Host: Well-known Macro Economy Analyst</td>
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<tr>
<td></td>
<td>1. Study on 2016 Macro Policies</td>
</tr>
<tr>
<td></td>
<td>2. Macro Policies’ impact on Ferrous Industry Chain</td>
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<tr>
<td></td>
<td>3. Future Development of Ferrous Industry</td>
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</tbody>
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<tr>
<th>Time</th>
<th>Theme</th>
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</thead>
<tbody>
<tr>
<td>11:30-12:00</td>
<td>Theme 5: Domestic Iron Ore Industry’s Status under the Policy of Supply-side Reform</td>
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<tr>
<td></td>
<td>Discussion</td>
</tr>
<tr>
<td></td>
<td>1. Study on Supply-side Reform Strategy</td>
</tr>
<tr>
<td></td>
<td>2. The New Path of Enterprises’ Innovation and Development</td>
</tr>
</tbody>
</table>

**13:30-20:00pm, Thursday, Sept 8, 2016**

For more info, please contact ironoreglobal@mysteel.com, 86-21-26093838
### Session 3: Market and Finance

<table>
<thead>
<tr>
<th>Time</th>
<th>Theme</th>
<th>Speaker</th>
<th>Notes</th>
</tr>
</thead>
</table>
| 13:30-14:00  | **Theme 6: Environment-Friendly Beneficiation Facilities**            | **Shandong Huate Magnet Technology Co., Ltd** | 1. Study and Application of Environment-friendly Beneficiation Facilities  
2. Function Principle of Brand New Beneficiation Facilities |
| 14:00-14:30  | **Theme 7: Operation Status and Development Plan for Captive Mines**  | **Shougang Mining Co., Ltd**                 | 1. Operation Status for Captive Miners  
2. Development Plans for Captive Miners |
| 14:30-15:00  | **Theme 8: Study on Resources Distribution in Southwest China**       | **Panzhihua Iron & Steel Mining Co., Ltd**   | 1. Operation Status of SW. China Based Miners  
2. Planning and Utilization of Associated Ore  
3. Future Development Trend in SW. China |
| 15:00-15:30  | **Theme 9: Operation Strategy under Lower Ore Price for Private Enterprises** | **Aowei Mining Co., Ltd**                     | 1. Cost Saving and Efficiency Improvement of Private-owned Miners  
2. Competitiveness Improvement of Private-owned Miners |
| 15:30-16:00  | **Theme 10: Margins Improvement Process For Overseas Mines**          | **FMG**                                      | 1. FMG Future Expansion Plans  
2. Analysis on Australia Iron Ore Development Trend |
| 16:00-16:30  | **Theme 11: Domestic Steel Mills Operating Status Analysis**          | **Tangshan Guofeng Iron & Steel Co., Ltd**   | 1. Influence of Supply-side Reform to State-owned Mills  
2. Competitiveness Improvement of Mills  
3. Developing and Reforming of Mills |
| 16:30-17:00  | **Theme 12: Market Outlook on Varieties of Ferrous Industry Chain for 2016** | **Guotai Junan Securities**                  | 1. Comprehensive Analysis of Ferrous Market for 2016  
2. Deep Analysis of Ferrous Metal Market of Future-spot arbitrage and Hedging Model  
3. Case Study of Using Financial Derivatives |
| 17:00-17:30  | **Discussion: The influence of tax policy to the enterprise development** |                                      | 1. Domestic and Foreign Policy Analysis and New Policy to Tax Reform  
2. Study of China Domestic Resource Tax Reform  |
| 17:30-17:50  | **Theme 13: Iron Ore Market Analysis and Forecast for 2016**          | **Mysteel**                                  | 1. Iron Ore Market Analysis for 2016  
2. Deep Analysis of Supply and Demand |
| 18:00-20:00  | **Dinner**                                                            |                                              |                                                                     |

### Payment Options

- **Early Bird Rate Before Aug 7, 2016**
  - Single Delegate: US 1000/delegate
  - Group above 2: US 800/delegate

- **Rate on and after Aug 7, 2016**
  - Single Delegate: US 1200/delegate
  - Group above 2: US 1000/delegate

- **Payment on Site**: No Limit, US 1500/delegate

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Mysteel Domestic Iron Ore Conference
Site Visit + Workshop + Main Conference

Registration Form

Delegate 1:
Tel: ____________________________
Mob: ____________________________
Email: __________________________
Job Title: __________________________

Delegate 2:
Tel: ____________________________
Mob: ____________________________
Email: __________________________
Job Title: __________________________

Delegate 3:
Tel: ____________________________
Mob: ____________________________
Email: __________________________
Job Title: __________________________

Delegate 4:
Tel: ____________________________
Mob: ____________________________
Email: __________________________
Job Title: __________________________

Company Name: __________________________

Package Discount

Single Delegate:
Service I + II + III = USD 4500 /delegate
(Original Price: USD5000-5500)

Group above 2
Service I + II + III = USD 4200 /delegate
(Original Price: USD4800-5500)

Service Options (Click the service you need)

☐ Service I (Site Visit)
☐ Service II (Workshop)
☐ Service III (Main Conference)

Method of Payment (Bank Transfer)

Please transfer the registration to the bank account below with “2016 China Domestic Iron Ore Industry Summit” indicated on the remittance slip, and email a scanned copy of the remittance slip to conference secretariat.

Bank Account Details
Beneficiary: Shanghai Ganglian E-Commerce Co., Ltd
Beneficiary’s Add: 68 Yuanfeng Road, Baoshan District, Shanghai, 200444, P.R. China
Issuing Bank: BANK OF CHINA SHANGHAI BRANCH
Bank Address: B-2/F Baishui Bldg., 1230 N. Zhong Shan No.1 Rd., Shanghai, P.R. China
Account No: 4572 5924 0473 (USD)
Swift Code: BKCHCNBJ300

Hotel Accommodation (for main conference attendee)

Hotel: Tangshan Wanda InterContinental Hotel
Add.: No.11 Wenhua Road, Lunan District, Tangshan City, China
To ensure availability of hotel room, delegates who need accommodation reservation must indicate preferred room type and room quantity on the registration form before Aug 24. The accommodation charge shall be paid by the delegates to the hotel directly.

Rate for Tangshan Wanda InterContinental Hotel

<table>
<thead>
<tr>
<th>Room Type</th>
<th>Rate (room/night)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Superior Room Single</td>
<td>RMB 600</td>
</tr>
<tr>
<td>Superior Room Double</td>
<td>RMB 600</td>
</tr>
<tr>
<td>Executive Room Single</td>
<td>RMB 1100</td>
</tr>
</tbody>
</table>

Check in on ____Sept, Check out on ____Sept, 2016, ____Nights

For more info, please contact ironoreglobal@mysteel.com, 86-21-26093838